



Legacy Society Letter of Intent

PLANNED GIVING

Because of my/our special regard for The University of Tampa, and realizing the importance of planned gifts to the University's future, I/we have made the following provision(s) for UT in my/our estate plan:

Will

-
- A gift of a specific amount;
 - A gift of a specific item or property;
 - A percentage of my/our estate(s) (___%)

Trust

-
- A gift of a specific amount;
 - A gift of a specific item or property;
 - A percentage of my/our trust(s) (___%)

Other

-
- I/We have named UT as the beneficiary of my/our retirement plan
 - I/We have named UT as the beneficiary of my/our insurance policy
-

I/We would like this gift to be:

- Unrestricted
- Designated for the following purpose:

The approximate current value of my/our gift is \$ _____

I/we choose to keep the details of our gift private.

By signing this letter of intent, I/we state our commitment to UT. However, this letter shall not be binding upon my/our estate(s), unless this gift is irrevocable as stated in federal tax codes. The information contained herein shall be used for UT's purposes only.

____/____/____
BIRTHDATE

NAME

____/____/____
BIRTHDATE

NAME

____/____/____
DATE

UT REPRESENTATIVE

SYMBOL OF EDUCATIONAL EXCELLENCE

